



Report of: Executive Member for Community Development

Meeting of:	Date	Agenda item	Ward(s)
Voluntary and Community Sector Committee	30 March 2021		All

Delete as appropriate		Non-exempt
------------------------------	--	------------

SUBJECT: LOCAL INITIATIVES FUND

1. Synopsis

- 1.1 The Local Initiatives Fund (LIF) is a flexible devolved budget for councillors to use to address issues and priorities in their wards. It is an important element of the council’s community provision and helps to meet the needs of local residents. In 2020/21 each ward had an allocation of £14,000 to spend on local schemes, with the exception of Bunhill and Clerkenwell who each had an allocation of £14,500. Councillors consider project ideas for their ward and make recommendations to the Voluntary and Community Sector Committee for formal approval.

This report outlines those awards which have been approved under delegated authority and are brought to this committee for information, while also seeking agreement to continue with the temporary revised measures which were put in place to support the voluntary and community sector during the Covid-19 pandemic.

2. Recommendations

- 2.1 To agree that the temporary revised measures for new and previously funded projects detailed in the Executive report of 30 April 2020, and the open programme for applications be continued due to social distancing measures and Covid-19 restrictions still being in place. These are detailed at paragraph 4.1. The revised measures will be brought for review to the next VCS Committee in 2021.
- 2.2 To note the new LIF awards and changes to previous awards which have been approved under delegated authority by the Executive Member for Community Development from 3 December 2020 to 2 March 2021 (as set out in appendix A). This is for information only.

3. Background

- 3.1 The Local Initiatives Fund enables councillors to respond directly to priorities in their ward that lie outside of current mainstream funding programmes and might not otherwise receive funding. It helps

them to address the needs of local residents and suggest improvements to local services/facilities or new schemes that will enhance the area.

- 3.2 The Voluntary and Community Sector Development Team in the Housing department is responsible for managing the Local Initiatives Fund in liaison with ward councillors and members of the Voluntary and Community Sector (VCS) Committee. The team ensures that funds are used appropriately and for the purpose for which they are allocated.
- 3.3 The VCS Committee's terms of reference include 'To be responsible for the allocation of the Islington Community Fund including...allocating the Local Initiatives Fund having regard to the recommendations of the relevant ward members/relevant ward partnership or neighbourhood group and on the basis that the funding will be allocated equally among the 16 wards making up the council's area'.
- 3.4 The VCS Committee in April 2011 agreed that each ward councillor should be given a notional allocation of the Local Initiatives Fund (i.e. divided equally between the councillors elected for each ward). In 2016/17, £15,000 was available to each ward; therefore the notional allocation for each councillor was £5,000.
- 3.5 In January 2017, the Voluntary and Community Sector Committee agreed that in order to address the issue of recruiting and retaining support for ward partnerships, an incentive payment of £1,000 per annum would be paid to each ward partnership co-ordinator and that £1,000 per annum be set aside from each ward partnership Local Initiatives Fund budget to fund this support.
- 3.6 In November 2019, authority was delegated to the Head of Communities, to allocate funding, up to the value of £250, to activity to support Ward Partnership meetings. Awards approved under delegated authority should be reported to the next VCS Committee at which Local Initiatives Fund awards are considered.
- 3.7 In 2020/21, the annual Local Initiatives Fund budget is therefore £225,000. This is £14,000 per ward apart from the Bunhill and Clerkenwell ward budgets which are each £14,500.

4. LIF Awards 2020/21

- 4.1 On 30 April 2020, the Executive agreed that temporary revised measures for new and previously funded projects could be implemented due to the Covid-19 pandemic. The measures included the following:
 - Authority was delegated to the Executive Member for Community Development and the Corporate Director of Housing to approve final awards and changes to previously funded projects to prevent delays to funding being received. Approved awards will then be brought to the VCS Committee for information only.
 - Previously funded organisations should be given the opportunity to change the use of the grant funding awarded including an extension to the timeline for the event. The normal funding terms and conditions state that all funding must be spent within 12 months of the date of the award. Organisations should be given the opportunity to spend their funding beyond the 12 months' timescale if needed.
 - The monitoring of new and existing projects where the organisation is known to the council and has previously received funding should be ceased. Where an organisation is unknown, further information may be requested.
 - Supporting documents do not need to be provided by new projects though each organisation will need to confirm that they have the appropriate governance documents in place. The VCS Development Team will carry out spot checks during this period and may request further information if needed.
 - Ward budget underspends in 2020/21 exceeding £1,000 per ward can be carried forward to 2021/22.

- Applications received for events that will breach Government guidelines on social distancing will not be accepted.
- 4.2 £7,794 from previous LIF allocations added to the £225,000 annual budget made a total of £232,794 available to allocate in 2020/21. One proposal awarded £3,000 was reported for information to the VCS Committee on 7 July. This left a total of £229,794 available to allocate in 2020/21.
- A further 40 proposals were allocated a total of £80,474 and were agreed by the Executive Member for Community Development under delegated authority between 14 July and 6 October 2020. These 40 proposals were reported for information to the VCS Committee on 3 November 2020. This left a total of £149,320 available to allocate in 2020/21.
- 4.3 11 reallocations totalling £4,353 are detailed in Appendix B and increase the amount available to allocate in 2020/21 to £153,673.
- 4.4 Ward councillors have considered 40 applications for funding and 2 changes to the use of previous funding since the VCS Committee on 3 November 2020.
- 4.5 40 new applications and 2 changes to the use of previous funding awarded submitted by ward councillors were agreed by the Executive Member for Community Development under delegated authority on 3 December, 9 February and 2 March. A list of the organisations approved for funding and the grant award for each organisation is set out in Appendix A. This leaves £60,167 in the 2020/21 budget and means that 81 projects have been funded in 2020/21 to date compared to 141 in 2019/20.
- 4.6 This agreement under delegated authority is subject to the Corporate Director of Housing being satisfied that the necessary checks have been made and any other issues resolved.
- 4.7 As agreed on 30 April 2020, ward budget underspends in 2020/21 exceeding £1,000 per ward can be carried forward to 2021/22. Four of the 16 wards currently have less than £1,000 in their budget.
- 4.8 10 of the 40 applications approved for funding since 3 November 2020 are from first time applicants.
- 4.9 Two changes to the use of previous grants awarded have been approved since the VCS Committee on 3 November and these are set out in Appendix A for information only. A total of 17 changes to the use of previous grant funding have now been approved since late March 2020.
- 4.10 Councillors must always declare their interest if they have a connection with an organisation that they are recommending funding for. Declarations of interest have been made for the following applications reported to this Committee:
- The three Caledonian councillors are members of the Caledonian ward partnership and so are some of the main organisers of the ward partnership meeting to which £54.96 has been allocated for the costs of printing flyers.
 - The three St George's councillors are trustees of Hilldrop Area Community Association which has been allocated £1,000 for food storage and is also holding £350 allocated to a gardening group in Holloway ward.
 - Cllr Troy Gallagher and Cllr Phil Graham are trustees of St Luke's Parochial Trust which has been allocated £2,000 for wellbeing telephone calls to older people.
 - Cllr Flora Williamson is a governor at St Mark's Primary School that is likely to benefit from the £3,500 allocated to the Garden Classroom for International Children's Book Day celebrations.
 - Cllr Una O'Halloran's husband is the chair of St Luke's Parochial Trust which has been allocated £2,000 for wellbeing telephone calls to older people.

- Cllr Anjna Khurana is a member of Friends of Wray Park Crescent which has been allocated £509.92 for a Tree Nursery.

4.11 Occasionally projects do not proceed as planned and funding is returned to ward budgets or the use of a grant has to be changed.

11 reallocations totalling £4,353 have been added back into ward budgets and these are set out in Appendix B. These amendments to the ward budgets are reflected in the budget summary on the last page of Appendix A.

5. Implications

5.1 Financial implications:

The Local Initiatives Fund in Financial Year 2020/21 has a total of £237,146.91 to allocate. This is comprised of an annual budget of £225,000 and a carried forward underspend/unallocated amount of £7,794 from FY19/20 and £4,352.91 from more longstanding unallocated commitments. An additional £15,000 LIF budget is spent on honorarium/ incentive payments to ward partnership co-ordinators to a total of £1000 per annum per ward (with Bunhill and Clerkenwell sharing a ward partnership co-ordinator).

The proposals referred to in this report can be met from budget allocations from the Local Initiatives Fund. Delays or alterations to LIF projects may increase ward underspends in Financial Year 2021/22.

Current underspends to be carried forward to FY2021/22 stand at £60,167. Any recommendations for carry forwards of LIF underspends will be subject to yearly reviews of the wider financial needs of the Council.

Any loosening of monitoring procedures will need to ensure that suitable controls remain to ensure financial best practice in the Council's dealings with voluntary and community organisations.

5.2 Legal Implications:

The general power of competence pursuant to Section 1 of the Localism Act 2011 which came into force on 6 April 2012 provides the council with very broad powers 'to do anything that individuals generally may do'. This covers the power to give grants to voluntary and community sector organisations as proposed in this report and includes anything which it considers is likely to achieve the promotion or improvement of the economic, social or environmental well-being of the whole or part of its area or all or any of the persons resident or present in that area. The provision of resources through the Local Initiatives Fund is likely to promote the social and economic well-being of Islington's residents.

The council is under a fiduciary duty to ensure that its resources are used appropriately. Where the money is allocated to outside bodies, the requirements of the procurement rules may apply. In any event it will be important to maintain current practice of ensuring that the money will be used for the purposes for which it is allocated and that individual members are made aware of the responsibility they bear in making recommendations in relation to specific groups.

5.3 Environmental Implications and contribution to achieving net zero carbon Islington by 2030:

Most of the projects funded by the new and amended grants will have carbon and environmental impacts. These include energy use in buildings, purchase of food, materials and goods, printing, building works, the generation of waste, use of cleaning chemicals and use of vehicles. However, some of the projects also have positive environmental impacts, such as planting of flowers and trees and computer refurbishment. Some are also being delivered online, eliminating any travel-related impacts.

5.4 Resident Impact Assessment:

The council must, in the exercise of its functions, have due regard to the need to eliminate discrimination, harassment and victimisation, and to advance equality of opportunity, and foster good relations, between those who share a relevant protected characteristic and those who do not share it (section 149 Equality Act 2010). The council has a duty to have due regard to the need to remove or minimise disadvantages, take steps to meet needs, in particular steps to take account of disabled persons' disabilities, and encourage people to participate in public life.

The council must have due regard to the need to tackle prejudice and promote understanding and when considering proposals the VCS Committee will take relevant equalities implications into account. The Local Initiatives Fund provides resources for local projects which directly meet the needs of local residents, many of whom are from groups with protected characteristics. It enables some of Islington's poorest communities to access community-based services and activities and allows provision to be developed locally which can reach groups of residents that may not otherwise be supported.

6. Conclusion and reasons for recommendations

The Local Initiatives Fund is an effective way of addressing local priorities and provides a mechanism for ward councillors to support small projects which might otherwise not be funded. Proposals submitted for approval represent a wide range of activity and will deliver significant benefit to local communities.

Agreeing to carry forward residual amounts of funding to next year's budget will help to ensure a more efficient allocation of resources.

Appendices

Appendix A – Approved Local Initiatives Fund Proposals and Grant Use Changes (for information only)

Appendix B – Local Initiatives Fund Ward Budget Reallocations (for information only)

Background papers: none

Final report clearance:

Signed by:

19 March 2021



Una O'Halloran
Executive Member for Community Development

Report Author: Patricia Keating
Tel: 020 7527 8325
Email: Patricia.Keating@islington.gov.uk

Financial Implications Author: Thomas Cooksey
Tel: 020 7527 1867
Email: Thomas.Cooksey@islington.gov.uk

Legal Implications Author: Sonal Mistry
Tel: 020 7527 3833
Email: Sonal.Mistry@islington.gov.uk

Environmental Implications
Author:
Tel:
Email:

James Wilson
020 7527 2349
James.Wilson@islington.gov.uk